

2004 WATER INTAKE REFINANCING

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2004 WATER INTAKE REFINANCING

BOND DEBT SERVICE

City of Napoleon, Ohio
 Various Purpose Improvement and Refunding Bonds, Series 2005
 *** Component 1: Refunding of Series 1994 GO Water System ***

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance	Total Bond Value
Jul 28, 2005						1,450,000	1,450,000
Dec 1, 2005	75,000	3.000%	21,268.89	96,268.89	96,268.89	1,375,000	1,375,000
Jun 1, 2006			27,025.00	27,025.00		1,375,000	1,375,000
Dec 1, 2006	75,000	3.000%	27,025.00	102,025.00	129,050.00	1,300,000	1,300,000
Jun 1, 2007			25,900.00	25,900.00		1,300,000	1,300,000
Dec 1, 2007	85,000	3.000%	25,900.00	110,900.00	136,800.00	1,215,000	1,215,000
Jun 1, 2008			24,625.00	24,625.00		1,215,000	1,215,000
Dec 1, 2008	80,000	3.000%	24,625.00	104,625.00	129,250.00	1,135,000	1,135,000
Jun 1, 2009			23,425.00	23,425.00		1,135,000	1,135,000
Dec 1, 2009	85,000	3.250%	23,425.00	108,425.00	131,850.00	1,050,000	1,050,000
Jun 1, 2010			22,043.75	22,043.75		1,050,000	1,050,000
Dec 1, 2010	90,000	3.250%	22,043.75	112,043.75	134,087.50	960,000	960,000
Jun 1, 2011			20,581.25	20,581.25		960,000	960,000
Dec 1, 2011	90,000	3.500%	20,581.25	110,581.25	131,162.50	870,000	870,000
Jun 1, 2012			19,006.25	19,006.25		870,000	870,000
Dec 1, 2012	95,000	3.500%	19,006.25	114,006.25	133,012.50	775,000	775,000
Jun 1, 2013			17,343.75	17,343.75		775,000	775,000
Dec 1, 2013	100,000	3.500%	17,343.75	117,343.75	134,687.50	675,000	675,000
Jun 1, 2014			15,593.75	15,593.75		675,000	675,000
Dec 1, 2014	100,000	3.750%	15,593.75	115,593.75	131,187.50	575,000	575,000
Jun 1, 2015			13,718.75	13,718.75		575,000	575,000
Dec 1, 2015	105,000	3.750%	13,718.75	118,718.75	132,437.50	470,000	470,000
Jun 1, 2016			11,750.00	11,750.00		470,000	470,000
Dec 1, 2016	110,000	5.000%	11,750.00	121,750.00	133,500.00	360,000	360,000
Jun 1, 2017			9,000.00	9,000.00		360,000	360,000
Dec 1, 2017	115,000	5.000%	9,000.00	124,000.00	133,000.00	245,000	245,000
Jun 1, 2018			6,125.00	6,125.00		245,000	245,000
Dec 1, 2018	120,000	5.000%	6,125.00	126,125.00	132,250.00	125,000	125,000
Jun 1, 2019			3,125.00	3,125.00		125,000	125,000
Dec 1, 2019	125,000	5.000%	3,125.00	128,125.00	131,250.00		
	1,450,000		499,793.89	1,949,793.89	1,949,793.89		

WATER INTAKE REFINANCING

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2004 WATER INTAKE REFINANCING

512 Fund
 Napoleon to Warsaw
 Raw Water Line Bonds.

BOND DEBT SERVICE

City of Napoleon G.O. Notes
 Seasongood Bid on Raw Water Line Bonds
 Moody's 'A2' Rating

2004 RAW WATERLINE FUND

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Period Ending	Principal	Coupon	Dated Date Delivery Date	Interest	Debt Service	Annual Debt Service	Bond Balance	Total Bond Value
12/01/2004			07/15/2004	16,247.75	16,247.75	16,247.75	1,000,000	1,000,000
06/01/2005			07/29/2004	21,504.38	21,504.38		1,000,000	1,000,000
12/01/2005	25,000	2.500%		21,504.38	46,504.38	68,008.76	975,000	975,000
06/01/2006				21,191.88	21,191.88		975,000	975,000
12/01/2006	35,000	2.500%		21,191.88	56,191.88	77,383.76	940,000	940,000
06/01/2007				20,754.38	20,754.38		940,000	940,000
12/01/2007	40,000	3.000%		20,754.38	60,754.38	81,508.76	900,000	900,000
06/01/2008				20,154.38	20,154.38		900,000	900,000
12/01/2008	40,000	3.250%		20,154.38	60,154.38	80,308.76	860,000	860,000
06/01/2009				19,504.38	19,504.38		860,000	860,000
12/01/2009	40,000	3.250%		19,504.38	59,504.38	79,008.76	820,000	820,000
06/01/2010				18,854.38	18,854.38		820,000	820,000
12/01/2010	40,000	3.500%		18,854.38	58,854.38	77,708.76	780,000	780,000
06/01/2011				18,154.38	18,154.38		780,000	780,000
12/01/2011	40,000	3.500%		18,154.38	58,154.38	76,308.76	740,000	740,000
06/01/2012				17,454.38	17,454.38		740,000	740,000
12/01/2012	45,000	4.200%		17,454.38	62,454.38	79,908.76	695,000	695,000
06/01/2013				16,509.38	16,509.38		695,000	695,000
12/01/2013	45,000	4.250%		16,509.38	61,509.38	78,018.76	650,000	650,000
06/01/2014				15,553.13	15,553.13		650,000	650,000
12/01/2014	45,000	4.250%		15,553.13	60,553.13	76,106.26	605,000	605,000
06/01/2015				14,596.88	14,596.88		605,000	605,000
12/01/2015	50,000	4.250%		14,596.88	64,596.88	79,193.76	555,000	555,000
06/01/2016				13,534.38	13,534.38		555,000	555,000
12/01/2016	50,000	4.500%		13,534.38	63,534.38	77,068.76	505,000	505,000
06/01/2017				12,409.38	12,409.38		505,000	505,000
12/01/2017	55,000	4.500%		12,409.38	67,409.38	79,818.76	450,000	450,000
06/01/2018				11,171.88	11,171.88		450,000	450,000
12/01/2018	55,000	4.500%		11,171.88	66,171.88	77,343.76	395,000	395,000

RAW WATERLINE BONDS

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BOND DEBT SERVICE **2004 RAW WATERLINE FUND**

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City of Napoleon G.O. Notes
 Seasongood Bid on Raw Water Line Bonds
 Moody's 'A2' Rating

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance	Total Bond Value
06/01/2019			9,934.38	9,934.38		395,000	395,000
12/01/2019	60,000	4.500%	9,934.38	69,934.38	79,868.76	335,000	335,000
06/01/2020			8,584.38	8,584.38		335,000	335,000
12/01/2020	60,000	5.125%	8,584.38	68,584.38	77,168.76	275,000	275,000
06/01/2021			7,046.88	7,046.88		275,000	275,000
12/01/2021	65,000	5.125%	7,046.88	72,046.88	79,093.76	210,000	210,000
06/01/2022			5,381.25	5,381.25		210,000	210,000
12/01/2022	65,000	5.125%	5,381.25	70,381.25	75,762.50	145,000	145,000
06/01/2023			3,715.63	3,715.63		145,000	145,000
12/01/2023	70,000	5.125%	3,715.63	73,715.63	77,431.26	75,000	75,000
06/01/2024			1,921.88	1,921.88		75,000	75,000
12/01/2024	75,000	5.125%	1,921.88	76,921.88	78,843.76	75,000	75,000
	1,000,000		572,111.69	1,572,111.69	1,572,111.69		

RAW WATERLINE BONDS

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